

TEMPLATE

Output factsheet: Tools

Version 1

Project index number and acronym	CE906 BOOSTEE-CE
Lead partner	Fondazione Bruno Kessler (FBK)
Output number and title	Output O.T4.2 EE financing roadmaps for public infrastructures
Responsible partner (PP name and number)	TCDA PP6
Project website	https://www.interreg-central.eu/Content.Node/Boostee-ce/BOOSTEE-CE.html
Delivery date	January 2020

Summary description of the key features of the tool (developed and/or implemented)

The EE Financing Roadmap was prepared by the Tolna County Development Agency, after discussing the main expected outputs, project development and management possibilities with local stakeholder (County Council and Climate Office staff). Local circumstances were taken into account in terms of already available local and national strategies and plans that deal with energy efficiency issues, national regulations. Most importantly, this EE Financing Roadmap is connected to the Climate Strategy of Tolna County, as that is the most important document that is related to EE issues. Based on those, the strategic targets and priority areas to be pursued in Tolna County with regards to energy safety, competitiveness, economical, societal and environmental sustainability could be identified. With the reference to priority areas and on the basis of the content of the Climate Strategy of Tolna County, concrete energy efficiency actions could be identified. According to the terminological logic of BOOSTEE-CE project, these actions can be classified as EE services or EE Projects, and a total of 25 actions was proposed for implementation along with a wide range of general suggestions. The section "Financial possibilities" then lists all available funding sources, such as national Ops, direct EU funds and innovative financial instruments (e.g. revolving funds, crowdfunding, etc.). As a summary, the proposed actions then were paired with recommended financial tools, and an approximation of the costs related to each action. As a last step, monitoring and evaluation of the actions.

NUTS region(s) where the tool has been developed and/or implemented (relevant NUTS level)

Tolna County (Hungary - NUTS region HU233);

Expected impact and benefits of the tool for the concerned territories and target groups

The Tolna County Council was the main target organization of the EE Financing Roadmap, however it will be disseminated to local municipalities and the Government Offices in order to reach the most important actors, who are implementing EE investments in public buildings. A short, easy-to-use Hungarian version was created to boost visibility of the EE Financing Roadmap. Local authorities will be expected to use this tool as a helpful tool especially in matching actions with funds. The main limitation to the use of this tool is that most Municipalities are relatively inexperienced in obtaining and managing funds outside national Operational Programmes, therefore capacity building in fundraising will be required that could work in synergy with the EE Financing Roadmap.

Sustainability of the tool and its transferability to other territories and stakeholders

The EE Financing Roadmap was tailor-made to suit the needs of Tolna County, however most territories have similar issues, therefore other Counties could use this roadmap with ease. Stakeholders and local actors dealing with energy efficiency can benefit from the wide selection of funding sources listed in the roadmap. Since there are different actors operating public buildings (Municipalities, the County Council, national authorities, etc.), they can still use most of the roadmap as they face similar issues with regards to EE in public buildings.

Lessons learned from the development/implementation process of the tool and added value of transnational cooperation

The development of the EE Financing roadmap was beneficial for both TCDA and the involved stakeholders as a very fruitful discussion took place prior to the creation of the roadmap. The tool being quite specific for Tolna County might boost the local actors' willingness to engage in EE investments as they now have a useful but quite focused tool in their hands to help them in choosing appropriate funding sources to implement EE investments. BOOSTEE-CE provided a specific outlook on a wide range of EE financing best practices (D.T4.1.1 - D.T4.1.4) and the funding possibilities listed in D.T4.2.1 gave quite an exhaustive list of possibilities while helping matching project ideas with appropriate funding sources.

**References to relevant deliverables and web-links
If applicable, pictures or images to be provided as annex**

During the creation of the EE financing roadmaps, lessons learnt from Good Practices in D.T4.1.1-D.T4.1.4, and the Transnational methodological framework (D.T4.2.2) were both widely used.