

TEMPLATE

Output factsheet: Tools

Version 1

Project index number and acronym	CE906 BOOSTEE-CE
Lead partner	Fondazione Bruno Kessler (FBK)
Output number and title	Output O.T4.2 EE financing roadmaps for public infrastructures
Responsible partner (PP name and number)	PP12 European Grouping of Territorial Cooperation NOVUM Limited
Project website	https://www.interreg-central.eu/Content.Node/Boostee-ce/BOOSTEE-CE.html
Delivery date	February 2020

Summary description of the key features of the tool (developed and/or implemented)

EE financing roadmaps for public infrastructures is the document based mainly on the Comparative analysis (D.T4.1.1) and Transnational methodological framework for a roadmap development (D.T4.2.1), showing how to look for, find and adopt different financing solutions for EE improvement.

Energy Efficiency financing roadmap for public infrastructures for the municipality Lubawka is based also on the documents and strategies created by the municipality of Lubawka, furthermore takes into account all conditions of the Lubawka commune, both territorial, social and economic.

The key parts of the Energy Efficiency financing roadmap for public infrastructures for the municipality Lubawka are following:

Introduction & Internal and External Conditions

This section is targeted directly at the basic information about the region, presenting plans and strategies in the field of energy efficiency of the Lubawka municipality, as well as other conditions for its financing, and presenting a SWOT analysis.

Strategic Targets & Priority Areas

This chapter discusses in detail the goals set by the Lubawka municipality and shows for which priority areas the answer will be a **Energy Efficiency financing roadmap**.

Action plan & Financing

In this section discussed five financing instruments / models recommended for the municipality of Lubawka: self-financing through energy savings, European funds and operational programmes, Energy Performance contracting, green municipal bonds, revolving loan funds. Each financing instrument / model was discussed and then possibilities of using it by the commune were presented.

Monitoring & Evaluation:

This chapter summarizes the whole document and shows which indicators could be used to monitor progress in energy efficiency and its financing within the municipality.

NUTS region(s) where the tool has been developed and/or implemented (relevant NUTS level)

- Lubawka (Poland - NUTS region PL51)

Expected impact and benefits of the tool for the concerned territories and target groups

Energy Efficiency financing roadmap for public infrastructures for the municipality Lubawka will help municipality of Lubawka to:

- looking at the energy efficiency situation in the municipality and determining the changes needed;
- learning new financial instruments and models of financing energy efficiency previously unused by the commune;
- assess opportunities and barriers to deploy financial instruments and models presented in the document.

Sustainability of the tool and its transferability to other territories and stakeholders

Energy Efficiency financing roadmap for public infrastructures of the municipality Lubawka also introduced instruments/models that are timeless and independent of EU funding.

Frequently financing energy efficiency is carried out only through EU subsidies and only dependent on them, which is why this document presents other forms of financing that the municipality can use when EU subsidies or access to them will be difficult. Possible stagnation in financing the improvement of energy efficiency in municipalities should be prevented in advance.

Energy Efficiency financing roadmap for public infrastructures can be used not only by the Lubawka municipality but also by other municipalities of similar size and specificity. The municipality of Žacléř involved in the project could also use this document.

Lessons learned from the development/implementation process of the tool and added value of transnational cooperation

Financing energy efficiency in a municipality is a complicated and time-consuming process. Unfortunately, this is not a vital need perceived by residents who are also voters, therefore there is a huge need to inform both employees of the municipality and its residents on the importance of this venture.

The EE financing roadmaps for public infrastructures support such activities and equips municipalities with knowledge about financial possibilities that will even engage residents.

The exchange of transnational experiences is invaluable for municipalities. The state of energy efficiency in Poland is not at the highest level in Europe, and therefore drawing good practices and experience from countries that use financing instruments/models not yet utilized in Poland is important and necessary. Thanks to projects like BOOSTEE-CE, municipalities have a chance to exchange these experiences, which is not always possible without projects.

References to relevant deliverables and web-links If applicable, pictures or images to be provided as annex

Developed Energy Efficiency financing roadmap for public infrastructures for the municipality Lubawka builds upon Comparative analysis (D.T4.1.1) and Transnational methodological framework for a roadmap development (D.T4.2.1). Its effect, while are a D.T4.2.3 - Signed documents confirming the adoption of roadmaps. The mutual relation of all WPT4 deliverables is demonstrated on the picture below:

